

Marsh has agreed to sell its subsidiary Marsh ClearSight LLC to Riskconnect, a Thoma Bravo portfolio company

Deal Value: Not Disclosed

Sandler O'Neill served as exclusive financial advisor to Marsh in connection with this transaction.

Sandler O'Neill has advised on 38 U.S. insurance industry transactions since January 1, 2012, which represents more transactions than any other full-service investment bank during that time period.¹

Atlanta, GA (July 19, 2018) – Riskconnect, the leader in integrated risk management solutions, today announced that it has signed an agreement to acquire Marsh ClearSight LLC, a global leader in risk, safety, and claims software and services and a business unit of Marsh, a global leader in insurance broking and innovative risk management solutions. Terms of the transaction, which is expected to close in the third quarter, were not disclosed.

Upon completion of the transaction, Riskconnect will expand its offerings, providing customers a comprehensive, end-to-end technology suite to manage and control risk. The combination will create a single provider that will deliver more choices, deeper value and an expanded global footprint of more than 500 professionals serving over 900 customers.

Riskconnect will continue to be led by CEO Jim Wetekamp and an executive team with significant industry experience and will continue to operate from its headquarters in Atlanta, Georgia.

About Marsh:

A global leader in insurance broking and innovative risk management solutions, Marsh's 30,000 colleagues advise individual and commercial clients of all sizes in over 130 countries. Marsh is a wholly owned subsidiary of Marsh & McLennan Companies (NYSE:MMC), the leading global professional services firm in the areas of risk, strategy and people. With annual revenue over US\$14 billion and nearly 65,000 colleagues worldwide, MMC helps clients navigate an increasingly dynamic and complex environment through four market-leading firms. In addition to Marsh, MMC is the parent company of Guy Carpenter, Mercer, and Oliver Wyman.

(1) Full service investment banks defined as those with an average disclosed deal value of \$50 million or greater. Excludes terminated transactions, self-advisory roles and managed care insurance transactions.

Sources: S&P Global Market Intelligence; Company press release.



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