

**Bancorp Financial, Inc. Announces \$17.4 Million Private Placement of Common Stock**

Sandler O'Neill + Partners, L.P. served as exclusive financial advisor to Bancorp Financial, Inc. for this transaction.

**About the Transaction:**

OAK BROOK, IL – August 29, 2018 – Bancorp Financial, Inc. (the "Company"), the parent company of Evergreen Bank Group (the "Bank"), announced today the completion of an approximately \$17.4 million private offering of common shares of stock.

Darin Campbell, Chairman, President and CEO of the Bank and the Company, stated, "We believe the successful completion of this offering is a significant step forward for our Company, providing the capital to help optimize our balance sheet, to continue our growth strategy and to further enhance the value of our franchise."

"I want to thank our existing investors who participated in the offering and to welcome our new investors," Mr. Campbell added. "This support, coupled with the continued commitment and investment by several members of our Board and Company management, is a great foundation for the execution of our strategic plan."

"We have demonstrated solid growth since forming the Company in 2006, starting with \$78 million of assets at the Bank and most recently ending the second quarter of 2018 with \$937 million in assets at the Bank. We have had strong growth in the powersports specialty divisions, as well as in the Chicago banking market, and I appreciate the confidence expressed in the future of our Company and the Evergreen Bank Group Team by our shareholders." said Mr. Campbell.

**About the Company:**

The Bank, headquartered in Oak Brook, Illinois, operates two additional full-service branch offices in Evergreen Park and Hinsdale, Illinois, and a loan production office in Reno, Nevada. The Bank's FreedomRoad Financial and Performance Finance Divisions are operated out of the Bank's Reno office. The FreedomRoad Financial and Performance Finance Divisions focus on making loans for the purchase of motorcycles and other powersports vehicles via endorsed relationships with Original Equipment Manufacturers.

*This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.*

August 29, 2018

**\$17.4 Million**

**Common Stock Private Placement**



**BANCORP FINANCIAL, INC.**

**SANDLER O'NEILL + PARTNERS**

*Acted as Financial Advisor to  
Bancorp Financial, Inc.*

**Financial Highlights (as of 6/30/2018)<sup>1</sup>**

*(Dollars in millions)*

Total Assets	\$937
Total Loans	\$763
Total Deposits	\$824
MRQ ROAA	1.28%

*(1) Financial data is as of 6/30/2018 and is at the bank-level. It is not pro forma for the private placement.*

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